



Authorisation to use E-services (supplement to the Agreement for the use of E-services)

Reference number: _____

The Client

Personal details: Mr Mrs Company

Company (for clients with numbered accounts: number only)

Last name (for clients with numbered accounts: number only) First Name

authorises the authorised representative named below to be granted use of the following selected E-services, on behalf of the client and on the client's account, for all of the client's existing and future accounts/deposit accounts held under the reference number specified above with Bank J. Safra Sarasin Ltd (hereinafter referred to as "the Bank"). Chargeable services will be at the client's expense.

- Basic Services** (in particular queries relating to asset overviews, account and custody account overviews, account and custody account movements, market information (time delayed), performance breakdowns, asset allocation and the use of messages and notifications).
- Trading services** (stock market orders)
- Payment transactions**
- including confidential payments
- Enter orders and individual authorisation for execution
- Enter orders and collective authorisation for execution (two parties)¹
- Enter orders (no right to authorise execution)²

This authorisation replaces all previously existing E-services authorisations for the authorised representative issued at an earlier date.

¹ The collective powers of authorisation apply in conjunction with all other clients or authorised representatives authorised individually or collectively (two parties) in line with the underlying E-Services relationship. For technical reasons it is not possible to add a further restriction whereby a collective authorisation is only possible in combination with individual persons authorised to use E-Services.

² The entered orders can be authorised by clients or authorised representatives individually and/or collectively in line with their authorisation rights.



Authorised representative's details:

Personal details: Mr Mrs

Last name First Name

Permanent residence address: (no "P.O. Box" or "care of" address)
Street/house no.

Postal code/place

Country

Phone (home) Phone (office) Fax Phone (mobile)

Date of birth Nationality

E-mail

Language: German English French

The client requires new authentication features for the use of E-Services for this authorisation. The following authentication procedure is requested (if neither of the following options is selected, access will be by SMS log-in):

- Token
 SMS log-in

The authorised representative already has the relevant authentication features for the use of E-Services and wants this authorisation to apply to the same authentication features.

User ID:

This authorisation only gives access to functionalities of E-services for which the client has signed a relevant agreement.

This Authorisation continues to be valid if the client dies, is declared missing presumed dead, loses his/her capacity to act or is declared bankrupt. The authorised representative acknowledges that following the death of the client, he must act in the interests of the client's heirs, carry out their instructions and be accountable to the client's heirs. The Bank reserves the right to make the authorised representative's capacity to act in legal matters dependent on the provision of inheritance-related documents and/or a written declaration of consent on the part of the client's heirs. This authorisation can be revoked at any time by the client, his/her representative(s) or heir(s). The revocation must be confirmed in writing to the Bank. **It should be noted that revocation of this Authorisation does not automatically result in the revocation of any other standard authorisation that may have been set up. Similarly, the revocation of a standard authorisation does not automatically result in the revocation of this specialised Authorisation to use E-services.**

The client as well as the authorised representative confirms that he has received a copy of the Bank's "Conditions for the use of E-services", together with the leaflet "Special Risks in Securities Trading", which form an integral part of this authorisation, and has noted and accepted all the contents thereof. In the event that an authorisation for trading services is issued, the client or his authorised representative confirm that they are familiar with the customs and practices of stock exchange transactions, in particular the structures and risks associated with the individual types of trade

Applicable law, place of performance and place of jurisdiction

All legal relations between the undersigned persons and the Bank are governed by **Swiss substantive law**. The place of performance and debt collection for all undersigned persons domiciled abroad and the **place of jurisdiction** for all legal proceedings is **the City of Basel or the location of the Swiss branch of the Bank with which the business relationship is maintained**. The Bank is entitled to take legal action against the undersigned persons before the competent court at his/her place of residence or business, or before any other competent court or any other competent entity or authority in Switzerland or abroad. Here too, Swiss substantive law shall continue to apply.

Place/date:

Signature(s) of client(s):

Place/date:

Signatures of all other account holders in the case of a collective or joint account:

Place/date:

Signature of authorised representative:

Received on:

by hand

by mail

Approved:

Location: